

Fill in this information to identify the case:

Debtor name Midland Platinum, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) 3:24-bk-02448

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 26, 2024

X /s/ Manoj Patel

Signature of individual signing on behalf of debtor

Manoj Patel

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Midland Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02448**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 5,538,813.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 23,343.81
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 5,562,156.81

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 10,849,888.93
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 222,803.64
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 709,417.51
4. Total liabilities Lines 2 + 3a + 3b	\$ 11,782,110.08

Fill in this information to identify the case:Debtor name **Midland Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02448**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. **United Community****Checking****8380****\$0.00**3.2. **First Basin Credit Union****Checking****8918****\$11,596.35****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$11,596.35**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor Midland Platinum, LLC
Name

Case number (If known) 3:24-bk-02448

11a. 90 days old or less: 758.40 - 0.00 = \$758.40
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$758.40

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software See attached exhibit.	\$0.00		\$10,989.06

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$10,989.06

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No

Department	Item	Quantity	Act.	Value	Subtotal
Laundry Room Inventory					\$0.00
	Wash Cloths	467	423	\$0.06	\$25.38
	Hand Towels	362	362	\$0.06	\$21.72
	Bath Towels	338	137	\$0.06	\$8.22
	Bath Mats	225	225	\$0.11	\$24.75
	Subtotal:				\$80.07
Linen	Queen Sheets White Fitted	70	70	\$0.42	\$29.40
	King Sheets White Fitted	76	76	\$0.40	\$30.40
	Queen Sheets White Flat	70	70	\$0.32	\$22.40
	King Sheets White Flat	54	54	\$0.24	\$12.96
	Full Sheets Flat (Sofa Bed)	0	0	\$0.28	\$0.00
	Duvet King	15	15	\$0.79	\$11.85
	Duvet Queen	16	16	\$0.80	\$12.80
	Blue Throw King	0	0	\$1.00	\$0.00
	Blue Throw Queen	0	0	\$0.99	\$0.00
	Crib Sheets	4	0	\$1.00	\$0.00
	Crib Blankets	0	0	\$1.00	\$0.00
	Blue Table Cloths	0	0	\$1.00	\$0.00
	Bed Skirts Queen	4	4	\$1.00	\$4.00
	Bed Skirt King	4	4	\$1.00	\$4.00
	Soft Pillow Cases	3	3	\$0.25	\$0.75
	Firm Pillow Cases	3	4	\$0.26	\$1.04
	King Mattress Pad	5	5	\$1.00	\$5.00
	Queen Mattress Pad	8	8	\$1.00	\$8.00
	Subtotal:				\$302.74
Other	Pillows Soft	304	304	\$1.00	\$304.00
	Pillows Firm	328	328	\$1.00	\$328.00
	Drape	81	81	0	\$0.00
	Blackout Drapes	86	86	0	\$0.00
	Curtains Sheers	84	84	0	\$0.00
	Shower Curtains Liner	20	20	\$0.98	\$19.60
	Pant Hangers	24	24	\$0.09	\$2.16
	Shirt Hangers	43	43	\$0.12	\$5.16
	Small Iron Board Cover	9	9	\$1.11	\$9.99
	Big Iron Board Cover	4	4	\$1.00	\$4.00

	Plastic Large Trash Cans	3	3	\$1.00	\$3.00
	Mop Bucket	1	1	\$1.00	\$1.00
	Vacuums	7	7	\$5.00	\$35.00
	Maid Carts	6	6	\$8.33	\$49.98
	Large Trash Can - Vending	3	3	\$1.00	\$3.00
	Laundry Carts (yellow)	4	4	\$2.00	\$8.00
	Hair Dryers	2	2	\$2.50	\$5.00
	Landry Scale	1	1	\$5.00	\$5.00
	Desk Chair	1	1	\$5.00	\$5.00
	Dollys	1	1	\$5.00	\$5.00
	Commercial Washer SKC60MN20U6O001	2	2	\$5.00	\$10.00
	Commercial Dryer ST075NMTBIG1W02	2	2	\$5.00	\$10.00
	Clocks	5	5	\$1.00	\$5.00
	Pictures	8	8	\$1.25	\$10.00
	Subtotal:				\$827.89
Lobby Area	Samsung Flat Screen TV 60" - Breakfast	1	1	\$100.00	\$100.00
	Sofa - Breakfast	1	1	\$5.00	\$5.00
	Lobby Chairs	4	4	\$5.00	\$20.00
	Lobby Lamps	1	0	\$2.00	\$0.00
	Lobby Coffee Table	1	1	\$5.00	\$5.00
	Lobby Side Table	3	0	\$5.00	\$0.00
	Lobby Mirror	1	0	\$15.00	\$0.00
	Lobby Luggage Carts	3	2	\$2.00	\$4.00
	Metal Trash Cans	1	1	\$2.00	\$2.00
	Breakfast Trash Cans	1	1	\$2.00	\$2.00
	Breakfast Tables	7	12	\$2.14	\$25.68
	Breakfast Table Chairs	28	29	\$1.79	\$51.91
	Pot Planter	9	0	\$1.11	\$0.00
	Curio Cabinet	3	0	\$5.00	\$0.00
	Wooden Table Lobby	1	0	\$5.00	\$0.00
	Subtotal:				\$215.59
Storage/Maintenance Area					
	Misc Christmas Trees and Holiday Decorations	0	1	\$5.00	\$5.00
	6ft Ladder	1	1	\$3.00	\$3.00

	24 th Ladder	1	1	\$12.00	\$12.00
	5 ft Ladder	1	0	\$3.00	\$0.00
	TV Sharp Broken	1	6	\$0.00	\$0.00
	A/C Part Only	4	0	\$1.25	\$0.00
	Shop Vac	1	1	\$5.00	\$5.00
	Carpet Cleaner	2	1	\$15.00	\$15.00
	Beige Trash Can No Logo	22	0	\$1.14	\$0.00
	Beige Trash Can Logo	5	0	\$1.00	\$0.00
	Ice Bucket w/ Lid	1	0	\$1.00	\$0.00
	Ice Trays	10	0	\$1.00	\$0.00
	Magnifying Mirror	3	0	\$3.00	\$0.00
	Spare Clock Radio	5	0	\$1.00	\$0.00
	Spare Floor Lamps w/Shade	1	0	\$5.00	\$0.00
	Microwave	4	0	\$10.00	\$0.00
	Coffee Makers	3	0	\$10.00	\$0.00
	Lamp Shade Small	8	0	\$2.00	\$0.00
	Lamp Shade Floor Lamp	17	0	\$2.00	\$0.00
	Lamp Shade Table	8	0	\$2.00	\$0.00
	Spare Luggage Cart	3	0	\$5.00	\$0.00
	Maintenance Cart	2	1	\$5.00	\$5.00
	Small Iron Board	2	0	\$2.00	\$0.00
	Bibles	15	50	\$0.07	\$3.50
	Iron Board	5	0	\$1.00	\$0.00
	Luggage Rack	8	2	\$1.00	\$2.00
	Queen Mattress Box Only	6	0	\$5.00	\$0.00
	King Mattress Box	4	0	\$5.00	\$0.00
	King Mattress	1	0	\$5.00	\$0.00
	Chairs Broken	2	0	\$0.00	\$0.00
	Rolls of Toilet Paper/Cases	1	3	\$5.00	\$15.00
	Subtotal:				\$65.50
Business Center					
	Computer/Monitor/ Keyboard/Mouse	1	2	\$25.00	\$50.00
	Desk Chairs	2	2	\$5.00	\$10.00
	Printer	1	1	\$5.00	\$5.00
	Picture	1	1	\$5.00	\$5.00
	Trash Can	1	0	\$1.00	\$0.00
	Phone	1	0	\$1.00	\$0.00
	Plastic Box (Fan)	1	0	\$1.00	\$0.00
	Subtotal:				\$70.00
Pool Area					

	Patio Table with Umbrella	0	0	\$5.00	\$0.00
	Smoking Urns	2	0	\$2.50	\$0.00
	Shepherd Hook	1	0	\$5.00	\$0.00
	Life Ring on Rope	2	1	\$2.50	\$2.50
	Lounge Tables	2	6	\$2.50	\$15.00
	Patio Chairs	25	3	\$1.00	\$3.00
	Planters	9	5	\$1.00	\$5.00
	Bike Racks	0	0	\$5.00	\$0.00
	Subtotal:				\$25.50
Back Office/ Administrative	Copier/Fax	1	1	\$10.00	\$10.00
	Computer/Monitor/ Keyboard/Mouse	4	4	\$10.00	\$40.00
	Desk Phone	4	3	\$2.50	\$7.50
	Desk Chairs	2	2	\$2.50	\$5.00
	Subtotal:				\$62.50
Breakfast Area					
	Oven	1	1	\$10.00	\$10.00
	Toaster	1	0	\$5.00	\$0.00
	3-Tier Bread Holder	1	0	\$10.00	\$0.00
	Pitchers Plastic	4	5	\$1.00	\$5.00
	High Chairs	2	3	\$2.50	\$7.50
	Fridge	4	1	\$10.00	\$10.00
	Microwave	2	2	\$5.00	\$10.00
	Freezer	2	1	\$10.00	\$10.00
	Cereal Dispenser	5	0	\$2.00	\$0.00
	Subtotal:				\$52.50
Common Area					
	Scotsman Ice Machine 1/First 2/Second 2/Third	3	3	\$10.00	\$30.00
	Pepsi Machine – Not Owned	1	0	\$0.00	\$0.00
	Snake Machine – Not Owned	1	0	\$0.00	\$0.00
	Trash Bin	1	1	\$1.00	\$1.00
	Subtotal:				\$31.00
Fitness Room	Wall Mounted TV	1	4	\$10.00	\$40.00
	Cycle	2	2	\$10.00	\$20.00
	Phone	1	1	\$1.00	\$1.00
	Treadmill	2	1	\$15.00	\$15.00
	Trash Can	1	1	\$1.00	\$1.00
	5-Gal Water Cooler Dispenser/ Wall	2	1	\$2.50	\$2.50

	Towel Holder	1	1	\$1.00	\$1.00
	Dirty Towel Chrome Basket	1	1	\$1.00	\$1.00
	Wall Pictures	2	0	\$5.00	\$0.00
	Subtotal:				\$81.50
Storage Room					
	Patio Chair Pillows	9	0	\$1.11	\$0.00
	9in Chafing Dish	1	0	\$5.00	\$0.00
	Chafing Fuel	8	0	\$0.25	\$0.00
	Shower Rod	81	5	\$0.12	\$0.60
	Heavy Duty Filter 24x24x2	12	1	\$0.42	\$0.42
	Toilet Bowl	1	0	\$1.00	\$0.00
	Toilet Tank	2	0	\$1.00	\$0.00
	Mini Rooter	1	0	\$5.00	\$0.00
	Carpet Fan	1	2	\$3.00	\$6.00
	Table Lamp	4	0	\$2.00	\$0.00
	Light Fixture 1 floor	1	0	\$1.00	\$0.00
	Light fixture # 2015 Queen Room	3	0	\$2.00	\$0.00
	Light Cover #050690	6	0	\$0.50	\$0.00
	Exit Sign	4	1	\$0.25	\$0.25
	Iron Organizer	7	0	\$0.29	\$0.00
	Light Cover	4	0	\$1.00	\$0.00
	Portable Air Compressor	1	0	\$5.00	\$0.00
	Freon	2	0	\$2.50	\$0.00
	A/C Gauge	1	0	\$5.00	\$0.00
	Toilet Seat	3	10	\$1.00	\$10.00
	Seat	1	2	\$1.00	\$2.00
	Exhaust Fan	7	0	\$1.00	\$0.00
	Heavy Duty Extension	1	2	\$2.00	\$4.00
	Metal Round Fan	1	0	\$3.00	\$0.00
	Subtotal:				\$23.27
Front Desk					
	Printer	1	2	\$10.00	\$20.00
	Computer/Monitor/ Keyboard/Mouse	2	2	\$15.00	\$30.00
	Desk Phone	2	2	\$5.00	\$10.00
	Subtotal:				\$60.00
Meeting Room					
	Six Foot Folding Tables	0	N/A	\$3.00	N/A
	Chairs	0	N/A	\$1.00	N/A
	Pictures	0	N/A	\$2.50	N/A

	Phone	0	N/A	\$1.00	N/A
	Blinds	0	N/A	\$1.00	N/A
	Drapes 1 Rod	0	N/A	\$1.00	N/A
	Presentation Screen	0	N/A	\$10.00	N/A
	Trash Can	0	N/A	\$1.00	N/A
	Projection Screen	1	N/A	\$10.00	N/A
	3x3 Folding Table	1	N/A	\$3.00	N/A
	Wall Mounted Screen	1	N/A	\$10.00	N/A
	2 Plastic Serving Trays	1	N/A	\$5.00	N/A
	1 Metal Tong	1	N/A	\$1.00	N/A
	Subtotal:				\$0.00
KDRUA X 1					
	Queen Sheet White Fitted	2	2	\$1.00	\$2.00
	Queen Bed Mattress	2	2	\$10.00	\$20.00
	Queen Box Springs	2	2	\$10.00	\$20.00
	Sofa Bed (Queen)	1	0	\$15.00	\$0.00
	Night Stand	1	2	\$5.00	\$10.00
	Desk	1	1	\$7.00	\$7.00
	Desk Chair on Rollers	1	1	\$3.00	\$3.00
	Room Table	1	0	\$5.00	\$0.00
	Chairs	2	1	\$3.00	\$3.00
	End Table	1	1	\$5.00	\$5.00
	Coffee Table	1	0	\$5.00	\$0.00
	Wall Mirrors	2	0	\$2.50	\$0.00
	Clock Radio	1	1	\$1.00	\$1.00
	Luggage Rack	1	1	\$2.00	\$2.00
	Ice Bucket/ Tray	1	1	\$1.00	\$1.00
	Dresser – 3 drawers	1	1	\$10.00	\$10.00
	SAMSUNG 30” TV	1	1	\$10.00	\$10.00
	Iron	1	1	\$2.00	\$2.00
	Iron Board	1	1	\$2.00	\$2.00
	Amenity Tray	1	1	\$1.00	\$1.00
	Coffee Marker + Tray	1	1	\$5.00	\$5.00
	Small Mounted Bath Mirror	1	0	\$3.00	\$0.00
	Bath Wall Mirror – Large	1	0	\$5.00	\$0.00
	Telephone	2	1	\$1.00	\$1.00
	Fridge Cabinet	1	1	\$20.00	\$20.00
	Wet Bar Sink	1	0	\$7.00	\$0.00

	Plastic Trash Can	2	2	\$1.00	\$2.00
	Flush Wall Lights	3	1	\$3.00	\$3.00
	Desk Lamp	1	1	\$3.00	\$3.00
	Side Lamp	1	1	\$3.00	\$3.00
	Double Lamp	1	0	\$6.00	\$0.00
	Single Lamp	1	0	\$3.00	\$0.00
	Ceiling Light	1	0	\$3.00	\$0.00
	Wall Pictures	3	1	\$5.00	\$5.00
	Black Out Drapes	1 pair	1	2	\$2.00
	Shear Drapes	1 pair	0	0	\$0.00
	Queen Bedskirt	2	2	\$2.00	\$4.00
	Duvet Queen	2	2	\$3.00	\$6.00
	Blue Throw	2	0	\$3.00	\$0.00
	Shower Linear	1	1	\$1.00	\$1.00
	Shower Curtain	1	1	\$1.00	\$1.00
	Shower Rod - Curved	1	1	\$2.00	\$2.00
	Pillows	8	8	\$1.00	\$8.00
	Hair Dryer	1	1	\$2.00	\$2.00
	Subtotal:				\$167.00
KTXY X 13					
	King Mattress	1	13	\$20.00	\$260.00
	King Box Spring	1	13	\$20.00	\$260.00
	Fridge Cabinet	1	13	\$20.00	\$260.00
	Floor Lamp	1	13	\$3.00	\$39.00
	End Table	1	0	\$5.00	\$0.00
	Side Chair	1	0	\$5.00	\$0.00
	Wall Mirror	1	0	\$5.00	\$0.00
	Duvet King	1	13	\$3.00	\$39.00
	King Bedskirt	1	13	\$2.00	\$26.00
	King Sheet White Fitted	1	13	\$1.00	\$13.00
	Blue Throw	1	0	\$3.00	\$0.00
	Shower Linear	1	13	\$1.00	\$13.00
	Shower Curtain	1	13	\$1.00	\$13.00
	Shower Rod - Curved	1	13	\$2.00	\$26.00
	Clock Radio	1	13	\$1.00	\$13.00
	Luggage Rack	1	13	\$2.00	\$26.00
	Ice Bucket/ Tray	1	13	\$1.00	\$13.00
	Dresser – 3 drawers	1	13	\$10.00	\$130.00
	SAMSUNG 30” TV	1	13	\$10.00	\$130.00
	Night Stand	2	26	\$5.00	\$130.00
	Desk	1	13	\$7.00	\$91.00
	Desk Chair on Rollers	1	13	\$3.00	\$39.00
	Room Table	1	0	\$5.00	\$0.00
	Sofa Bed (Queen)	1	13	\$15.00	\$195.00

	Wall Pictures	2	13	\$5.00	\$65.00
	Black Out Drapes	1 pair	13	2	\$26.00
	Shear Drapes	1 pair	0	0	\$0.00
	Desk Lamp	1	13	\$3.00	\$39.00
	Side Lamp	1	52	\$3.00	\$156.00
	Pant Hangers	6	39	\$1.00	\$39.00
	Shirt Hangers	4	39	\$1.00	\$39.00
	Single Wall-Mounted Light	2	13	\$3.00	\$39.00
	Coffee Marker + Tray	1	13	\$5.00	\$65.00
	Plastic Trash Can	2	26	\$1.00	\$26.00
	Hair Dryer	1	13	\$2.00	\$26.00
	Subtotal:				\$2,236.00
KTXD X 24					
	King Mattress	1	24	\$20.00	\$480.00
	King Box Spring	1	24	\$20.00	\$480.00
	Night Stand	2	48	\$5.00	\$240.00
	Wall Lamp	3	48	\$3.00	\$144.00
	Wall Pictures	2	24	\$5.00	\$120.00
	Mirror	1	0	\$5.00	\$0.00
	Floor Lamp	1	24	\$3.00	\$72.00
	Chair	1	24	\$5.00	\$120.00
	Table	1	24	\$5.00	\$120.00
	Side Chair	2	24	\$3.00	\$72.00
	Telephone	2	24	\$1.00	\$24.00
	Trash Cans	2	48	\$1.00	\$48.00
	Dresser – 3 Drawers	1	24	\$10.00	\$240.00
	SAMSUNG 30” TV	1	24	\$10.00	\$240.00
	Ice Bucket/ Tray	1	24	\$1.00	\$24.00
	Hair Dryer	1	24	\$2.00	\$48.00
	Door Mirror	1	24	\$5.00	\$120.00
	Bath Vanity Mirror	1	24	\$5.00	\$120.00
	Wall Light Flush	3	24	\$3.00	\$72.00
	Wall Mounted Mirror	1	0	\$5.00	\$0.00
	Tub Light	1	24	\$1.00	\$24.00
	Coffee Maker	1	24	\$5.00	\$120.00
	Sheer Drapes	1 pair	0	2	\$0.00
	Blackout Drapes	1 pair	24	0	\$0.00
	Clock/Radio	1	24	\$1.00	\$24.00
	Luggage Rack	1	24	\$2.00	\$48.00
	Pant Hangers	2	48	\$1.00	\$48.00
	Shirt Hangers	3	48	\$1.00	\$48.00
	Subtotal:				\$3,096.00
SXBL X 28					

	Queen Mattress	2	56	\$10.00	\$560.00
	Queen Box Spring	2	56	\$10.00	\$560.00
	Night Stand	1	56	\$5.00	\$280.00
	Wall Lamp	3	0	\$3.00	\$0.00
	Wall Pictures	2	28	\$5.00	\$140.00
	Mirror	1	0	\$5.00	\$0.00
	Floor Lamp	1	28	\$3.00	\$84.00
	Table	1	0	\$5.00	\$0.00
	Side Chair	2	28	\$3.00	\$84.00
	Telephone	2	28	\$1.00	\$28.00
	Trash Cans	2	56	\$1.00	\$56.00
	Dresser – 3 Drawers	1	28	\$10.00	\$280.00
	SAMSUNG 30” TV	1	28	\$10.00	\$280.00
	Ice Bucket/ Tray	1	28	\$1.00	\$28.00
	Hair Dryer	1	28	\$2.00	\$56.00
	Door Mirror	1	28	\$5.00	\$140.00
	Bath Vanity Mirror	1	28	\$5.00	\$140.00
	Wall Light Flush	3	0	\$3.00	\$0.00
	Wall Mounted Mirror	1	28	\$5.00	\$140.00
	Tub Light	1	28	\$1.00	\$28.00
	Coffee Maker	1	28	\$5.00	\$140.00
	Sheer Drapes	1 pair	0	0	\$0.00
	Blackout Drapes	1 pair	28	2	\$56.00
	Clock/Radio	1	28	\$1.00	\$28.00
	Luggage Rack	1	28	\$2.00	\$56.00
	Pant Hangers	3	84	\$1.00	\$84.00
	Shirt Hangers	3	84	\$1.00	\$84.00
	Wall Mounted 2- Lamp w/ Shade	1	0	\$6.00	\$0.00
	Wall Mounted w/Shade	1	0	\$3.00	\$0.00
	Iron Board	1	28	\$2.00	\$56.00
	Iron	1	28	\$2.00	\$56.00
	Condiment Tray	1	0	\$1.00	\$0.00
	Subtotal:				\$3,444.00
KKXUB X 1					
	King Sheet White Fitted	1	1	\$1.00	\$1.00
	King Bed Mattress	1	1	\$10.00	\$10.00
	King Box Springs	1	1	\$10.00	\$10.00
	Sofa Bed (Queen)	1	1	\$15.00	\$15.00
	Night Stand	1	1	\$5.00	\$5.00
	Desk	1	1	\$7.00	\$7.00
	Desk Chair on Rollers	1	1	\$3.00	\$3.00

	Room Table	1	0	\$5.00	\$0.00
	Chairs	2	1	\$3.00	\$3.00
	End Table	1	0	\$5.00	\$0.00
	Coffee Table	1	0	\$5.00	\$0.00
	Wall Mirrors	2	0	\$2.50	\$0.00
	Clock Radio	1	1	\$1.00	\$1.00
	Luggage Rack	1	1	\$2.00	\$2.00
	Ice Bucket/ Tray	1	1	\$1.00	\$1.00
	Dresser – 4 drawers	1	1	\$10.00	\$10.00
	SAMSUNG 30” TV	1	1	\$10.00	\$10.00
	Iron	1	1	\$2.00	\$2.00
	Iron Board	1	1	\$2.00	\$2.00
	Amenity Tray	1	1	\$1.00	\$1.00
	Coffee Marker + Tray	1	1	\$5.00	\$5.00
	Small Mounted Bath Mirror	1	0	\$3.00	\$0.00
	Bath Wall Mirror – Large	1	1	\$5.00	\$5.00
	Telephone	2	1	\$1.00	\$1.00
	Fridge Cabinet	1	1	\$20.00	\$20.00
	Wet Bar Sink	1	0	\$7.00	\$0.00
	Plastic Trash Can	2	2	\$1.00	\$2.00
	Flush Wall Lights	3	1	\$3.00	\$3.00
	Desk Lamp	1	1	\$3.00	\$3.00
	Side Lamp	1	1	\$3.00	\$3.00
	Double Lamp	1	0	\$6.00	\$0.00
	Single Lamp	1	2	\$3.00	\$6.00
	Ceiling Light	1	0	\$3.00	\$0.00
	Wall Pictures	3	1	\$5.00	\$5.00
	Black Out Drapes	1 pair	1	2	\$2.00
	Shear Drapes	1 pair	0	0	\$0.00
	Queen Bedskirt	1	1	\$2.00	\$2.00
	Duvet Queen	1	1	\$2.00	\$2.00
	Blue Throw	1	0	\$2.00	\$0.00
	Shower Linear	1	1	\$1.00	\$1.00
	Shower Curtain	1	1	\$1.00	\$1.00
	Shower Rod - Curved	1	1	\$2.00	\$2.00
	Hair Dryer	1	1	\$2.00	\$2.00
	Subtotal:				\$148.00
	Grand Total:				\$10,989.06

Debtor Midland Platinum, LLC
Name

Case number (If known) 3:24-bk-02448

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 5011 West Loop 250 N, Midland, TX 79707		\$0.00	Tax records	\$5,538,813.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$5,538,813.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor Midland Platinum, LLC
Name

Case number (If known) 3:24-bk-02448

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$11,596.35</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$758.40</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$10,989.06</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$5,538,813.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$23,343.81</u>	+ 91b. <u>\$5,538,813.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$5,562,156.81</u>

Fill in this information to identify the case:Debtor name **Midland Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02448**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	CT Corporation Creditor's Name 330 N Brand Blvd, Suite 700 Attn: SPRS Glendale, CA 91203 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien UCC 22-0058122163 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00

2.2	CT Corporation Creditor's Name 330 N Brand Blvd, Suite 700 Attn: SPRS Glendale, CA 91203 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien UCC 23-0001448981 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	Unknown \$0.00
------------	---	---	---------------------------------

Debtor **Midland Platinum, LLC**
Name

Case number (if known) **3:24-bk-02448**

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 CT Corporation

Creditor's Name

330 N Brand Blvd, Suite 700

Attn: SPRS

Glendale, CA 91203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

UCC 23-0003110717

Unknown

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4 Home Tax Solutions

Creditor's Name

6953 Alamo Downs

Parkway

San Antonio, TX 78238

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

7110

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

\$71,103.69

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5 LBC2 Trust

Creditor's Name

PO Box 2301

Stillwater, MN 55082

Creditor's mailing address

Describe debtor's property that is subject to a lien

5011 West Loop 250 N, Midland, TX 79707

\$10,628,785.24

\$5,538,813.00

Describe the lien

Debtor **Midland Platinum, LLC**
Name

Case number (if known)

3:24-bk-02448

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.6

Small Business Administration

Creditor's Name

**10737 Gateway West, #300
El Paso, TX 79935**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
UCC 20-0029286069

\$150,000.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$10,849,888.
93**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**CT Lien Solutions
2929 Allen Parkway, Suite 3300
Houston, TX 77019**

Line **2.1**

**CT Lien Solutions
2929 Allen Parkway, Suite 3300
Houston, TX 77019**

Line **2.2**

**CT Lien Solutions
2929 Allen Parkway, Suite 3300
Houston, TX 77019**

Line **2.3**

Debtor **Midland Platinum, LLC**
Name

Case number (if known) **3:24-bk-02448**

Fritz Byrne, PLLC
c/o Lisa C. Fancher
402 West Seventh Street
Austin, TX 78701

Line **2.5**

Fill in this information to identify the case:Debtor name **Midland Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02448**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address City of Midland PO Box 1152 Midland, TX 79702-1152	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: Notice only		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address Midland Central Appraisal District PO Box 908002 Midland, TX 79708	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$76,335.48	\$0.00
	Date or dates debt was incurred	Basis for the claim: 2024 property taxes		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Midland Platinum, LLC Name	Case number (if known)	3:24-bk-02448	
--------	--------------------------------------	------------------------	----------------------	--

2.3	Priority creditor's name and mailing address Midland County 2110 North A Street, #111 Midland, TX 79705	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,058.06	\$0.00
Date or dates debt was incurred		Basis for the claim: Property taxes		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address TaxCORE Lending, LLC 4849 Greenville Avenue Tower Two, Suite 1620 Dallas, TX 75206	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$68,247.07	\$68,247.07
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number 7794 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$73,163.03	\$73,163.03
Date or dates debt was incurred		Basis for the claim:		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Amazon PO Box 960013 Orlando, FL 32896 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$423.95	
-----	--	---	-----------------	--

3.2	Nonpriority creditor's name and mailing address Amazon Capital Services PO Box 035184 Seattle, WA 98124 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,508.00	
-----	---	---	-------------------	--

Debtor **Midland Platinum, LLC**
Name

Case number (if known) **3:24-bk-02448**

3.3	Nonpriority creditor's name and mailing address AT&T PO Box 5019 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,597.87
3.4	Nonpriority creditor's name and mailing address Banyan Tree Management, LLC 4100 Legendary Drive, Suite 280 Destin, FL 32541 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,088.01
3.5	Nonpriority creditor's name and mailing address Bartex Services PO Box 40323 Fort Worth, TX 76140 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,000.00
3.6	Nonpriority creditor's name and mailing address City of Midland Utilities PO Box 208342 Dallas, TX 75320 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,810.02
3.7	Nonpriority creditor's name and mailing address Commtrak 17493 Nassau Commons Lewes, DE 19958 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$730.30
3.8	Nonpriority creditor's name and mailing address Courtesy Products PO Box 840020 Kansas City, MO 64184 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$625.94
3.9	Nonpriority creditor's name and mailing address Cybertek PO Box 748442 Atlanta, GA 08442 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$123.00

Debtor **Midland Platinum, LLC**
Name

Case number (if known) **3:24-bk-02448**

3.10	Nonpriority creditor's name and mailing address D&D Plumbing, Heating, & AC 1101 West Florida Avenue Midland, TX 79701 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$542.09
3.11	Nonpriority creditor's name and mailing address FedEx PO Box 7221 Pasadena, CA 91109 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$545.02
3.12	Nonpriority creditor's name and mailing address Firehouse Graphics, Inc 1223 AP Hill Place Forest, VA 24551 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$47.80
3.13	Nonpriority creditor's name and mailing address Hilton 4649 Paysphere Circle Chicago, IL 60674 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$192,838.73
3.14	Nonpriority creditor's name and mailing address Hotel Effectiveness PO Box 769539 Rosewell, GA 30076 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$892.24
3.15	Nonpriority creditor's name and mailing address HRS GROUP PO BOX 635960 Cincinnati, OH 45263 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23.91
3.16	Nonpriority creditor's name and mailing address MickTel LLC PO Box 1417 Lebanon, TN 37088 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$300.00

Debtor **Midland Platinum, LLC**
Name

Case number (if known) **3:24-bk-02448**

3.17	Nonpriority creditor's name and mailing address Mood Media 2100 S. IH 35, Suite 201 Austin, TX 78704 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$280.12
3.18	Nonpriority creditor's name and mailing address Optimum Business PO Box 70340 Philadelphia, PA 19176-0340 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,000.00
3.19	Nonpriority creditor's name and mailing address OTA Insight 2930 Umatilla Street, Suite 300 Denver, CO 80211 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,216.02
3.20	Nonpriority creditor's name and mailing address Persona, Inc. 700 21st Street SW Watertown, SD 57201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,031.04
3.21	Nonpriority creditor's name and mailing address Pinnacle Communications 1626 Tom Williams Drive Fargo, ND 58104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,978.07
3.22	Nonpriority creditor's name and mailing address Platinum Management Services 111 Broadway, Suite 300 Nashville, TN 37201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$343,229.95
3.23	Nonpriority creditor's name and mailing address PRECOR PO Box 3136 Carol Stream, IL 60132-3136 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,314.68

Debtor **Midland Platinum, LLC**
Name

Case number (if known) **3:24-bk-02448**

3.24	Nonpriority creditor's name and mailing address Renodis 476 Robert Street North Saint Paul, MN 55101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$165.00
3.25	Nonpriority creditor's name and mailing address RETC, LP 5151 Belt Line Road, Suite 725 Dallas, TX 75254 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$732.75
3.26	Nonpriority creditor's name and mailing address Rise Vision PO Box 505331 St. Louis, MT 63150-5331 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$156.00
3.27	Nonpriority creditor's name and mailing address RR Donnelley PO Box 932721 Cleveland, OH 44193 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22.19
3.28	Nonpriority creditor's name and mailing address Saia Trim Group 2552 Highway 51 South Hernando, MS 38632 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00
3.29	Nonpriority creditor's name and mailing address SK Insurance 7070 Knights Court, Suite 1101 Missouri City, TX 77459 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00
3.30	Nonpriority creditor's name and mailing address Vistar PO Box 951080 Dallas, TX 75395 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,194.81

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	McCreary, Veselka, Bragg & Allen, P.C. PO Box 1269 Round Rock, TX 78680	Line <u>2.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Perdue, Brandon, Fielder, Collins & Mott PO Box 817 Lubbock, TX 79408	Line <u>2.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1			
5b. Total claims from Part 2			
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.			

Total of claim amounts

5a. \$ 222,803.64

5b. + \$ 709,417.51

5c. \$ 932,221.15

Fill in this information to identify the case:

Debtor name **Midland Platinum, LLC**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) **3:24-bk-02448**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Internet contract**

State the term remaining

List the contract number of any government contract

**AT&T
PO Box 5019
Carol Stream, IL 60197**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Utility contract**

State the term remaining

List the contract number of any government contract

**Atmos Energy Corporation
PO Box 650205
Dallas, TX 75265**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Management contract - expires 2028**

State the term remaining

List the contract number of any government contract

**Banyan Tree Management, LLC
4100 Legendary Drive, Suite 280
Destin, FL 32541**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Fire monitoring contract - annual**

State the term remaining

List the contract number of any government contract

**Firetrol Protection Systems
1001 Avenue B
Lubbock, TX 79401**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

Franchise agreement

State the term remaining

List the contract number of any government contract

**Hilton
4649 Paysphere Circle
Chicago, IL 60674**

2.6. State what the contract or lease is for and the nature of the debtor's interest

Contract - annual

State the term remaining

List the contract number of any government contract

**Hotel Effectiveness
PO Box 769539
Rosewell, GA 30076**

2.7. State what the contract or lease is for and the nature of the debtor's interest

Utilities contract - annual

State the term remaining

List the contract number of any government contract

**Hudson Energy Services
5015 West Heimer Road, Suite 1200
Houston, TX 77056**

2.8. State what the contract or lease is for and the nature of the debtor's interest

Music subscription - annual

State the term remaining

List the contract number of any government contract

**Mood Media
2100 S. IH 35, Suite 201
Austin, TX 78704**

2.9. State what the contract or lease is for and the nature of the debtor's interest

Telephone contract - annual

State the term remaining

List the contract number of any government contract

**Optimum Business
PO Box 70340
Philadelphia, PA 19176-0340**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**OTA Insight
2930 Umatilla Street, Suite 300
Denver, CO 80211**

2.11. State what the contract or lease is for and the nature of the debtor's interest

**Property management
platform contract -
annual**

State the term remaining

List the contract number of any government contract

**Quore
PO Box 6843
Carol Stream, IL 60197**

2.12. State what the contract or lease is for and the nature of the debtor's interest

**Utilities consulting
contract - annual**

State the term remaining

List the contract number of any government contract

**Renodis
476 Robert Street North
Saint Paul, MN 55101**

2.13. State what the contract or lease is for and the nature of the debtor's interest

**Trash service contract -
annual**

State the term remaining

List the contract number of any government contract

**Republic
8220 West Highway 80
Midland, TX 79706**

2.14. State what the contract or lease is for and the nature of the debtor's interest

Renovation contract

State the term remaining

List the contract number of any government contract

**Saia Trim Group
2552 Highway 51 South
Hernando, MS 38632**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest **Consulting contract - monthly**

State the term remaining

List the contract number of any government contract

**TADA Hotel Consulting Firm
22 Spring Basket Trail
The Woodlands, TX 77389**

2.16. State what the contract or lease is for and the nature of the debtor's interest **Pest control contract - annual**

State the term remaining

List the contract number of any government contract

**Terminex
PO Box 802155
Chicago, IL 60680**

2.17. State what the contract or lease is for and the nature of the debtor's interest **Computer lease - annual**

State the term remaining

List the contract number of any government contract

**Uniquet
PO Box 7410716
Chicago, IL 60674**

Fill in this information to identify the case:Debtor name **Midland Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02448**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Amarillo Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.2 **Cookeville Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.3 **Destin Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.4 **Hari & Associates** **1025 Interstate Drive
Cookeville, TN 38501**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.5 **Lebanon Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

Debtor **Midland Platinum, LLC**

Case number (if known) **3:24-bk-02448**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Midland Platinum II, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	---------------------------------	--	-----------------------	--

2.7	Murfreesboro Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	-----------------------------------	--	-----------------------	--

2.8	Nashville Airport Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	--	--	-----------------------	--

2.9	OM Little Rock Broadway Hotel, LLC	6705 Shallowford Road Chattanooga, TN 37421	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
-----	---	--	-----------------------	--

2.10	Platinum Gateway II, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------------	--	-----------------------	--

2.11	Platinum Hospitality Management Co., Inc	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---	--	-----------------------	--

2.12	San Marcos Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	---------------------------------	--	-----------------------	--

2.13	Vasant Hari	1140 Safety Harbor Cove Old Hickory, TN 37138	LBC2 Trust	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
------	--------------------	--	-------------------	--

Debtor Midland Platinum, LLC

Case number (if known) 3:24-bk-02448

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	VMV, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

United States Bankruptcy Court
Middle District of Tennessee

In re **Midland Platinum, LLC**

Debtor(s)

Case No. **3:24-bk-02448**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>18,666.66</u>
Prior to the filing of this statement I have received	\$	<u>18,666.66</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Scope of representation to be set forth in employment application to be filed by counsel after filing of this case.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Scope of representation to be set forth in employment application to be filed by counsel after filing of this case.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 26, 2024

Date

/s/ Henry E. ("Ned") Hildebrand, IV

Henry E. ("Ned") Hildebrand, IV

Signature of Attorney

Dunham Hildebrand Payne Waldron, PLLC

9020 Overlook Blvd., Suite 316

Brentwood, TN 37027

615.933.5851 Fax: 615.777.3765

ned@dhnashville.com

Name of law firm

**United States Bankruptcy Court
Middle District of Tennessee**

In re Midland Platinum, LLC

Debtor(s)

Case No. 3:24-bk-02448
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
---	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 26, 2024

Signature /s/ Manoj Patel
Manoj Patel

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*